

# Document Process Automation™ and the City Innovate Solution Portfolio

For government agencies that need to produce complex procurement document sets, City Innovate provides a revolutionary Document Process Automation™ platform that accelerates time to result without compromising compliance, insight, and oversight.

All of City Innovate's solutions are built on a common platform that includes:

- **Configurable templates**

We work with you to provide templates that comply with your contracting standards.

Answer a handful of questions upfront and our platform automatically generates the exact document set you need in real-time, complete with the exhibits and attachments you need and none of the ones you don't.

- **ADA compliance and addendum generation**

The platform ensures compliance with state law and reduces the need for additional staff to provide ADA checks. The automated Addenda process provides redline cuts, additions, and summary of changes. And with City Innovate, vendors automatically receive notification of an updated publication.

- **Built-in intelligence**

Unique to City Innovate is the way we unlock hidden data in your document and turn it into structured data for greater insight and accountability.

A library of historical solicitations provides instant access to examples from relevant past projects. With a few clicks, a procurement official can recycle and update a specific section with a few clicks, such as liquidated damages, SLAs, or data policies. Gone are the days of spending time and energy tracking down similar procurements internally or externally from adjacent agencies.

- **Collaboration tools and version history**

Reduce the friction when collaborating with multiple contributors and reviewers and enable asynchronous work to be completed. Assign tasks to contributors and reviewers, track completion, and leverage granular permissions to lock down parts of the document. As the single source of truth for tasks combined with email notifications, City Innovate DPA makes roadblocks a thing of the past

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- **Evaluations**

Replace cumbersome evaluation workbooks with a modern, cloud-based system that allows evaluators to streamline the process of evaluating and selecting the most viable solution. Users can create and configure application-form templates for placement in the online submission portal, greatly reducing the administrative strain for procurement officials and vendors. Only City Innovate lets project managers create a form and set up evaluation criteria in one, simple step. In addition, putting together an Evaluation and Cost Workbook is now templated, saving even more valuable time. Decisions are automatically captured and logged for greater transparency and security.

- **Built-in project management capabilities**

Turn your processes from waterfall to agile. When authoring documents within desktop applications, it is common to send documents from person-to-person to gather contributions and approvals, making for a linear, waterfall process. With City Innovate, multiple users can work on the latest version of the document at the same time in the cloud—eliminating version control headaches. This saves an immense amount of time building procurements and getting them out of the door.

- **Real-time Analytics**

Our approach to analytics and reporting is to provide CIOs, CPOs, Budget Directors, Administration Directors and agency leaders with a single source of truth for greater accountability. Actionable analysis and reports identify bottlenecks and provide insight into where a particular procurement, contract, or grant is. City Innovate visual reports allow agency leaders to see and understand exactly where a particular project is in its path to completion.

## Platform Extensions

### Integrations

The power of our platform for Document Process Automation™ shows when it comes to easy integration with the other applications you depend on, day in and day out, to manage operations within your jurisdiction. Easily integrate with ServiceNow\* to connect the procurement, contracts, grants, and budget workflows to the other applications you use internally. And City Innovate seamlessly integrates with applications for financial planning and analysis, such as PeopleSoft or Oracle. You name it and we can (probably) integrate with it in a secure and robust fashion via APIs or webhooks.

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## End-to-end solutions for more advanced, enterprise-class use cases

### Streamline Your Source-to-Pay Process with S2PInsight™

S2PInsight™ is an end-to-end solution for Source to Pay purpose-built for the largest government agencies, to accelerate the entire process flow by 50-70%. S2PInsight™ combines document process automation™ from City Innovate with the power of ServiceNow for workflow automation and does everything you'd expect from a robust solution that fully supports your IT and non-IT sourcing, vendor management, and invoice/payment needs.

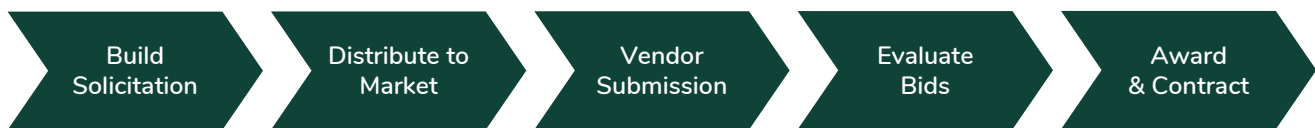
### Maximize your agency's funding potential with G2FInsight™

G2FInsight™ accelerates the entire grants workflow, from application creation to evaluation, ensuring compliance with government regulations. Suitable for federal, state, or local grants, G2FInsight™ helps you efficiently bring more funds into your jurisdiction. Download the solution overview here.

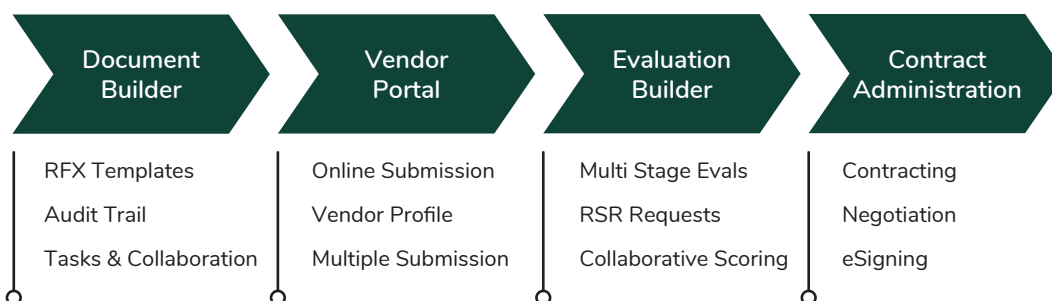
### Bring order to your budget change process with B2RInsights™.

The City Innovate's B2RInsight solution for Budget to Results automates the budget planning and change request process end-to-end. B2RInsight takes advantage of the City Innovate Document Process Automation™ platform to accelerate document production. Thanks to our partnership with ServiceNow, B2RInsight integrates seamlessly with the ERP and other systems of record already in place at your agency for budget planning and oversight.

## Innovate the Lifecycle of your Procurement Documents



## City Innovate Platform



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## Get Started Today

Most customers get started with our platform for Document Process Automation, which we configure to meet your needs. Implementation work we do on your behalf includes building templates that conform to your jurisdiction contracting standards. If you already have fully compliant templates, great. We'll work to activate your templates on our platform for Document Process Automation.

We believe that our job isn't 'done' until you've been onboarded, feel comfortable with our platform, have bonded with your customer success person, and are fully trained on how to get the most value from your investment in City Innovate.

Move at the speed of Document Process Automation.

Contact us today at [cityinnovate.com](https://cityinnovate.com)

Work at the Speed of Document Process Automation™  
Contact us at [enterprise@city.innovate.com](mailto:enterprise@city.innovate.com)